



Berentzen-Gruppe Aktiengesellschaft

Disclosure pursuant to Article 4 para. 4 of Commission Regulation (EC) No. 2273/2003 Purchase of Own Shares – 32nd intermediate disclosure

Berentzen-Gruppe Aktiengesellschaft

International Securities Identification Number (ISIN) DE0005201602
German Securities Code Number (Wertpapierkennnummer - WKN) 520160

Haselünne, March 7, 2016

Berentzen-Gruppe Aktiengesellschaft: Disclosure pursuant to Article 4 para. 4 of Commission Regulation (EC) No. 2273/2003; share buy-back – 32nd Intermediate Disclosure

Share buy-back, the start of which was notified for July 27, 2015 in an ad-hoc announcement dated July 21, 2015.

Buy-back activities – Buy-back pursuant to Section 71 (1) No. 8, German Stock Corporation Act (Aktiengesetz)

During the period from February 29, 2016 up to and including March 4, 2016, Berentzen-Gruppe Aktiengesellschaft purchased a total of 1,160 no par shares of Berentzen-Gruppe Aktiengesellschaft under the terms of a share buy-back. In accordance with the disclosure dated July 24, 2015 pursuant to Article 4 para. 2 of Commission Regulation (EC) No. 2273/2003, the buy-back of own shares started on July 27, 2015.

| Purchase date | Number of no par shares purchased Total | Share of capital stock % | Average purchase price per no par share ¹⁾ EUR | Aggregate purchase price ²⁾ EUR |
|--------------------------------------|--|-----------------------------|---|--|
| July 27 to July 31, 2015 | 11,127 | 0.12 | 7.4236 | 82,601.85 |
| August 3 to August 7, 2015 | 17,201 | 0.18 | 7.3214 | 125,935.68 |
| August 10 to August 14, 2015 | 13,050 | 0.14 | 7.5504 | 98,532.75 |
| August 17 to August 21, 2015 | 20,166 | 0.20 | 7.8168 | 157,633.97 |
| August 24 to August 28, 2015 | 14,093 | 0.15 | 7.1442 | 100,683.01 |
| August 31 to September 4, 2015 | 11,150 | 0.11 | 8.0098 | 89,309.16 |
| September 7 to September 11, 2015 | 12,607 | 0.13 | 7.9784 | 100,583.67 |
| September 14 to September 18, 2015 | 14,117 | 0.15 | 7.7522 | 109,438.39 |
| September 21 to September 25, 2015 | 9,973 | 0.11 | 7.7602 | 77,392.52 |
| September 28 to October 2, 2015 | 2,500 | 0.02 | 7.6227 | 19,056.75 |
| October 5 to October 9, 2015 | 3,350 | 0.03 | 7.3812 | 24,727.00 |
| October 12 to October 16, 2015 | 2,625 | 0.03 | 7.4076 | 19,445.00 |
| October 19 to October 23, 2015 | 1,500 | 0.02 | 7.4808 | 11,221.25 |
| October 26 to October 30, 2015 | 1,775 | 0.02 | 7.3155 | 12,984.98 |
| November 2 to November 6, 2015 | 3,800 | 0.04 | 6.6036 | 25,093.65 |
| November 9 to November 13, 2015 | 3,770 | 0.04 | 6.7265 | 25,359.00 |
| November 16 to November 20, 2015 | 2,496 | 0.02 | 6.7680 | 16,893.00 |
| November 23 to November 27, 2015 | 3,651 | 0.04 | 7.4067 | 27,041.80 |
| November 30 to December 4, 2015 | 2,120 | 0.02 | 7.3650 | 15,613.90 |
| December 7 to December 11, 2015 | 1,588 | 0.02 | 7.4164 | 11,777.25 |
| December 14 to December 18, 2015 | 2,554 | 0.03 | 7.2205 | 18,441.04 |
| December 21 to December 25, 2015 | 280 | 0.00 | 7.0600 | 1,976.80 |
| December 28, 2015 to January 1, 2016 | 250 | 0.00 | 7.4500 | 1,862.50 |

(Continuation of the table on the following page)

¹⁾ Without incidental purchase costs, rounded to four decimal places.

²⁾ Without incidental purchase costs.

| Purchase date <i>(Continuation of the table from the previous page)</i> | Number of no par shares purchased Total | Share of capital stock % | Average purchase price per no par share ¹⁾ EUR | Aggregate purchase price ²⁾ EUR |
|---|--|---|--|---|
| January 4, 2016 to January 8, 2016 | 1,270 | 0.02 | 7.2869 | 9,254.40 |
| January 11, 2016 to January 15, 2016 | 1,220 | 0.01 | 7.3012 | 8,907.50 |
| January 18, 2016 to January 22, 2016 | 1,112 | 0.01 | 7.0521 | 7,841.99 |
| January 25, 2016 to January 29, 2016 | 1,000 | 0.01 | 7.3610 | 7,361.00 |
| February 1, 2016 to February 5, 2016 | 1,250 | 0.01 | 7.3924 | 9,240.50 |
| February 8, 2016 to February 12, 2016 | 1,340 | 0.02 | 6.5881 | 8,828.00 |
| February 15, 2016 to February 19, 2016 | 1,120 | 0.01 | 6.9003 | 7,728.28 |
| February 22, 2016 to February 26, 2016 | 1,400 | 0.01 | 6.9417 | 9,718.33 |
| February 29, 2016 | 280 | 0.00 | 6.9900 | 1,957.20 |
| March 1, 2016 | 280 | 0.00 | 7.1000 | 1,988.00 |
| March 2, 2016 | - | - | - | - |
| March 3, 2016 | 300 | 0.01 | 6.0490 | 1,814.70 |
| March 4, 2016 | 300 | 0.01 | 6.0500 | 1,815.00 |
| February 29, 2016 to March 4, 2016 | 1,160 | 0.02 | 6.5301 | 7,574.90 |
| Total | 166,615 | 1.74 | 7.5027 | 1,250,059.81 |

¹⁾ Without incidental purchase costs, rounded to four decimal places.

²⁾ Without incidental purchase costs.

The total number of shares acquired by Berentzen-Gruppe Aktiengesellschaft to date under the share buy-back programme adopted on July 21, 2015 and started on July 27, 2015 amounts to 166,615 no par shares; this represents 1.74% of the capital stock.

Further information about the share buy-back programme of Berentzen-Gruppe Aktiengesellschaft can be found online at <http://www.berentzen-gruppe.de/investoren/die-aktie/>.

The acquisition of the no par shares of Berentzen-Gruppe Aktiengesellschaft was carried out exclusively via the Xetra electronic trading system operated by Deutsche Börse AG by a bank commissioned by Berentzen-Gruppe Aktiengesellschaft.

Berentzen-Gruppe Aktiengesellschaft

The Executive Board

Information regarding the issuer of this announcement

Berentzen-Gruppe Aktiengesellschaft with its registered office in Haselünne, Germany, is a listed company in the beverages industry operating in the following segments: Spirits, Non-alcoholic Beverages, and Fresh Juice Systems.

ISIN: DE0005201602

WKN: 520160

Market segment: Regulated Market in Frankfurt, Xetra

Transparency level: General Standard

Other exchanges: OTC trading in Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart

Berentzen-Gruppe Aktiengesellschaft

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