



Berentzen-Gruppe Aktiengesellschaft

Disclosure pursuant to Article 4 para. 4 of Commission Regulation (EC) No. 2273/2003 Purchase of Own Shares – final disclosure

Berentzen-Gruppe Aktiengesellschaft

International Securities Identification Number (ISIN) DE0005201602
German Securities Code Number (Wertpapierkennnummer - WKN) 520160

Haselünne, May 30, 2016

Berentzen-Gruppe Aktiengesellschaft: Disclosure pursuant to Article 4 para. 4 of Commission Regulation (EC) No. 2273/2003; share buy-back – final disclosure

Share buy-back, the start of which was notified for July 27, 2015 in an ad-hoc announcement dated July 21, 2015.

Termination of buy-back activities – Buy-back pursuant to Section 71 (1) No. 8, German Stock Corporation Act (Aktiengesetz)

Berentzen-Gruppe Aktiengesellschaft announced the start of the share buy-back programme approved by the Executive Board on July 21, 2015 pursuant to Article 4 para. 2 of Commission Regulation (EC) No. 2273/2003 for July 27, 2015 by way of an announcement dated July 24, 2015. The share buy-back programme was terminated on May 27, 2016. Under the terms of the programme, preferred shares and, after the completion on September 28, 2015 of the conversion of the preferred shares into common shares approved by the extraordinary general meeting on July 20, 2015 and the special meeting of the preferred shareholders on the same day, shares of the Company's common stock up to a total volume (excluding incidental purchase costs) not exceeding EUR 1,500,000.00 were to be purchased on the stock exchange until further notice.

The total number of shares purchased by Berentzen-Gruppe Aktiengesellschaft under the share buy-back programme in the period from July 27, 2015 up to and including May 27, 2016 amounts to 206,309 no par shares. This represents an imputed share of EUR 536,403.40 of the capital stock and also 2.15% of the capital stock of the Company. The average purchase price per no par share amounted to EUR 7.2706. All in all, shares with a total purchase price of EUR 1,499,996.70 (excluding incidental purchase costs) were purchased.

Further information about the share buy-back programme of Berentzen-Gruppe Aktiengesellschaft can be found online at <http://www.berentzen-gruppe.de/en/investors/company-share/>.

The acquisition of no par shares of Berentzen-Gruppe Aktiengesellschaft was carried out exclusively via the XETRA electronic trading system operated by Deutsche Börse AG by a bank commissioned by Berentzen-Gruppe Aktiengesellschaft.

Berentzen-Gruppe Aktiengesellschaft

The Executive Board

Information about the issuer of this announcement

Berentzen-Gruppe Aktiengesellschaft with its registered office in Haselünne, Germany, is a listed company in the beverages industry operating in the following segments: Spirits, Non-alcoholic Beverages, and Fresh Juice Systems.

ISIN: DE0005201602

WKN: 520160

Market segment: Regulated Market in Frankfurt, Xetra

Transparency level: General Standard

Other exchanges: OTC trading in Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart

Berentzen-Gruppe Aktiengesellschaft

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