



BERENTZEN-GRUPPE
Thirst for life



FY 2025 results call

March 26, 2026



“

Through **tradition** and **innovation**,
Berentzen delights people with the
most diverse beverages **from morning**
to evening!



The Berentzen Group

Key Facts

**6**

locations

**1.000+**

products

**163¹**

EURm revenues

**260+**

years of history

**8.5¹**

EURm EBIT

Approx. **40**

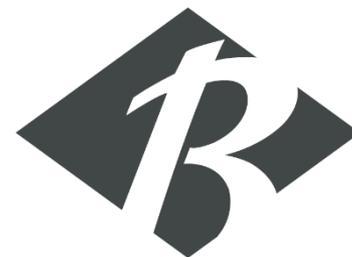
EURm market cap

Approx. **430**

employees

**60+**

countries



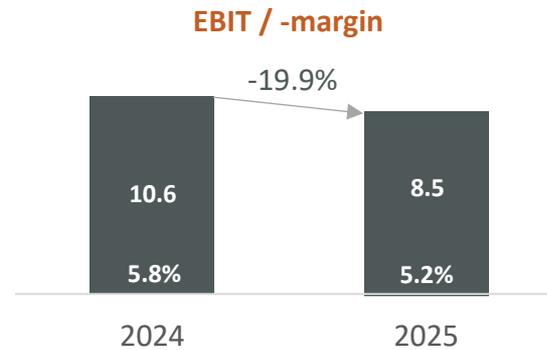


Financial Highlights FY 2025

Decline in revenues and gross profit | Gross profit margin stable



Bottom line follows revenues development





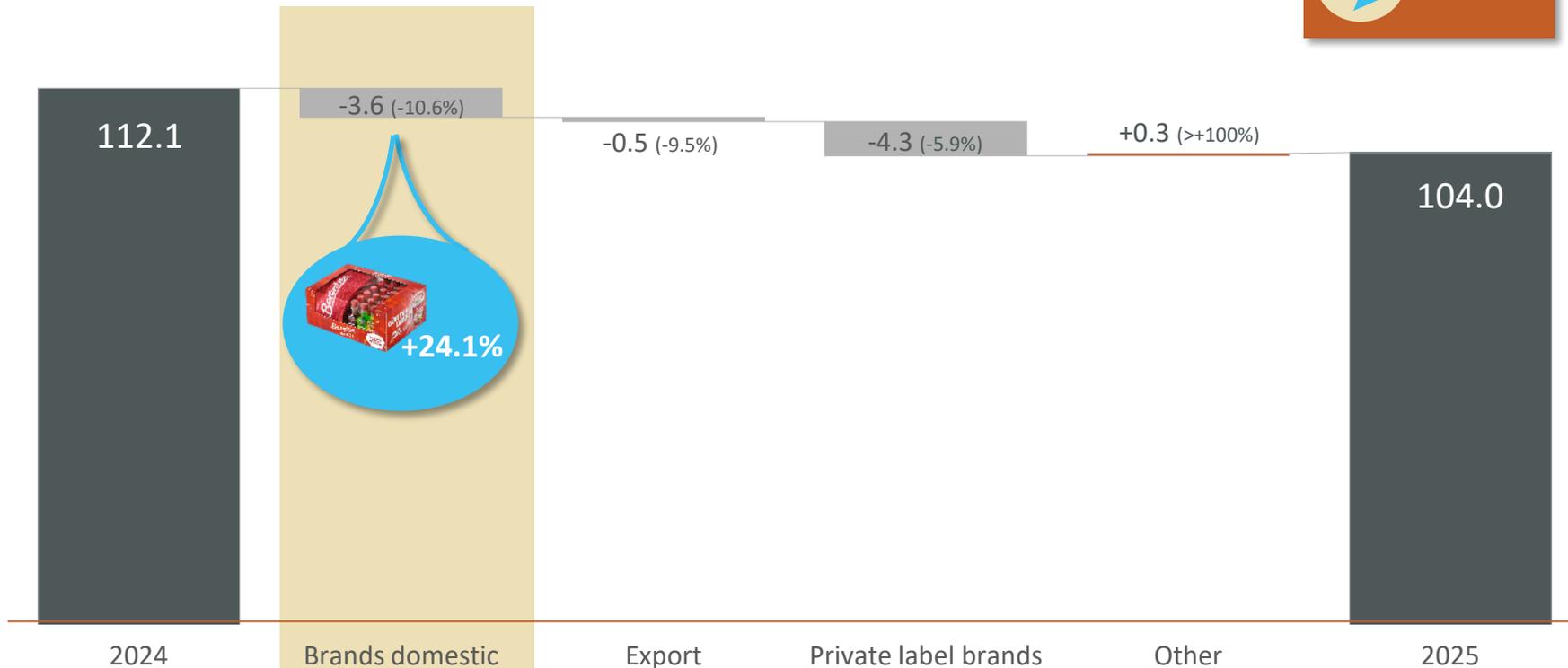
Spirits¹

Overall market situation hits segment turnover

Development
2024 > 2025



-7.2%





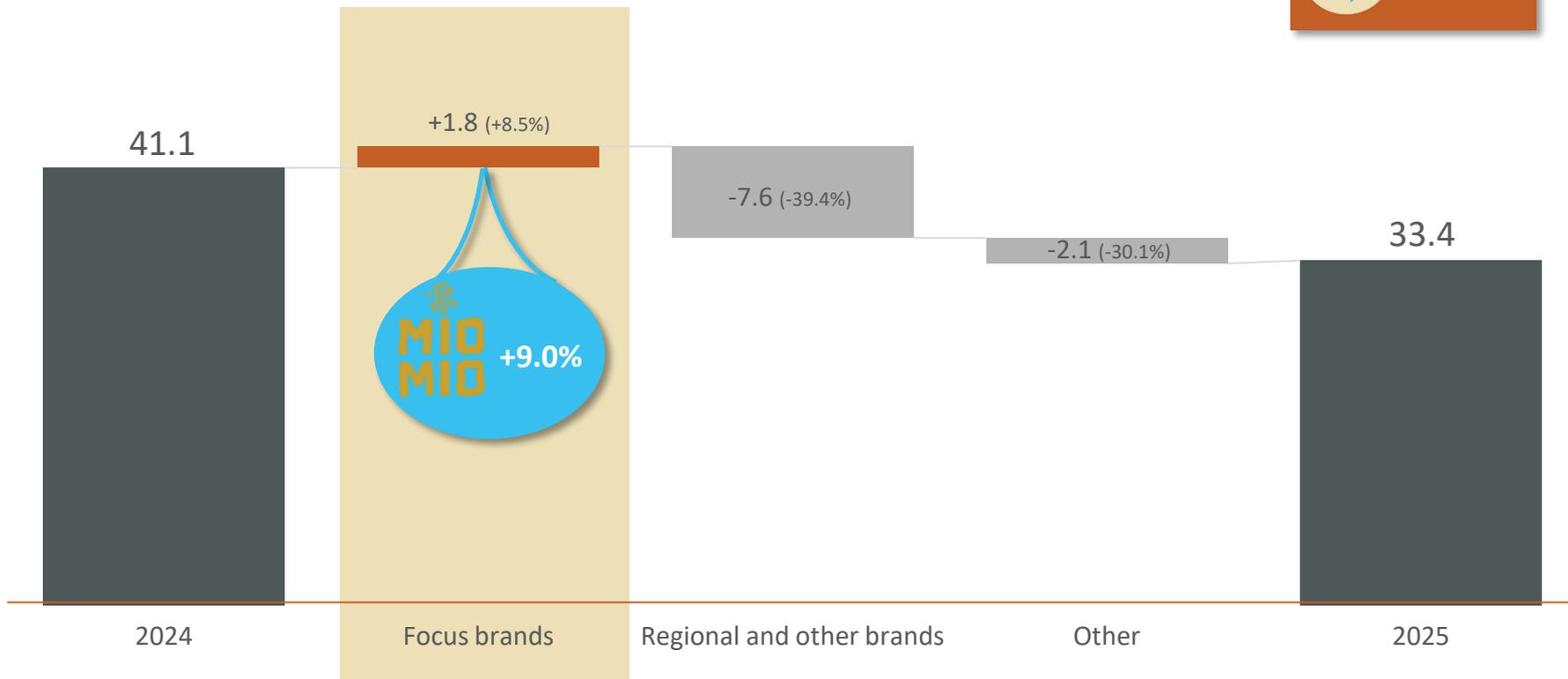
Non-Alcoholic Beverages¹

Segment affected by Grüneberg effect – Mio Mio returned to dynamic turnover growth

Development
2024 > 2025



-19.2%



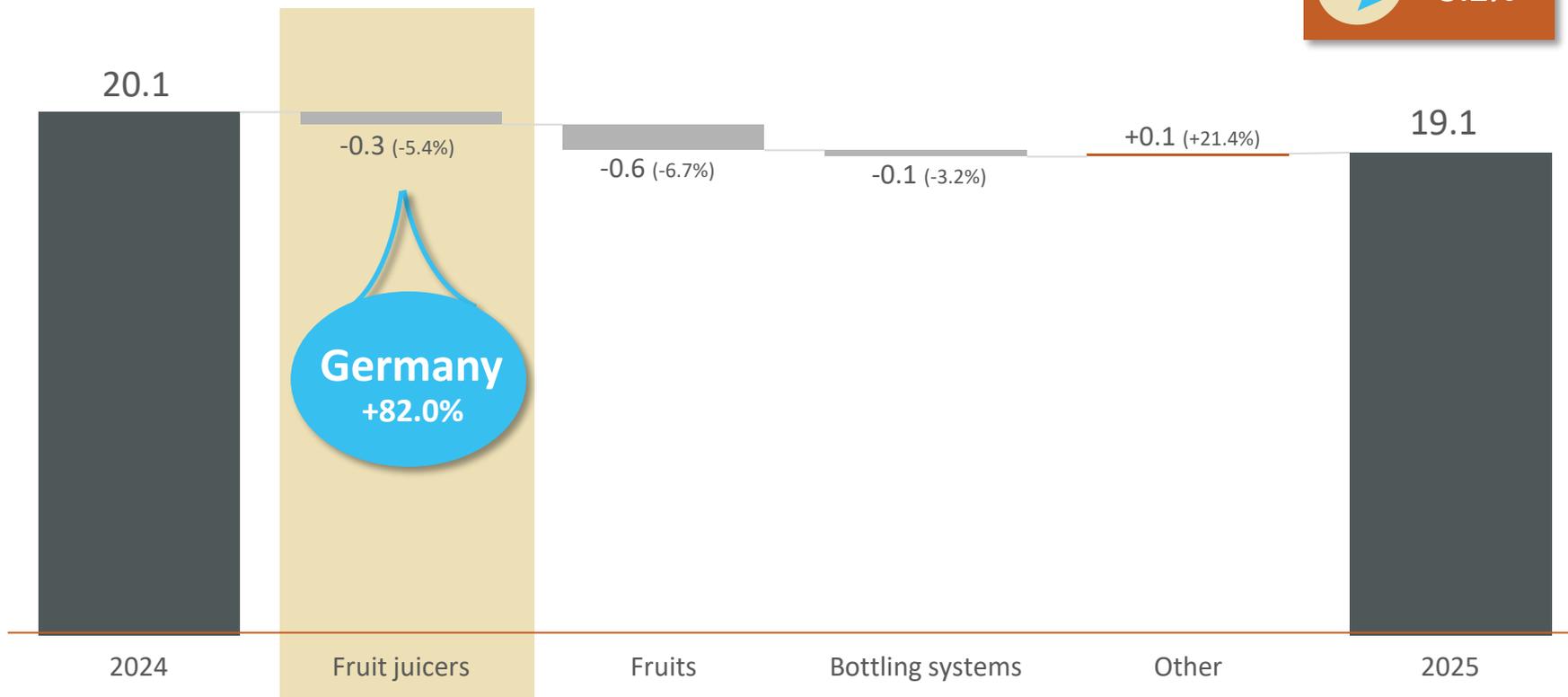


Fresh Juice Systems¹

Segment with a slight decline in turnover – successful launch of new juicer generation

Development
2024 > 2025

 -5.2%



¹ | Revenue (development) in EURm



Berentzen Group's P&L 2025 (in EURm)

Significantly higher consolidated profit

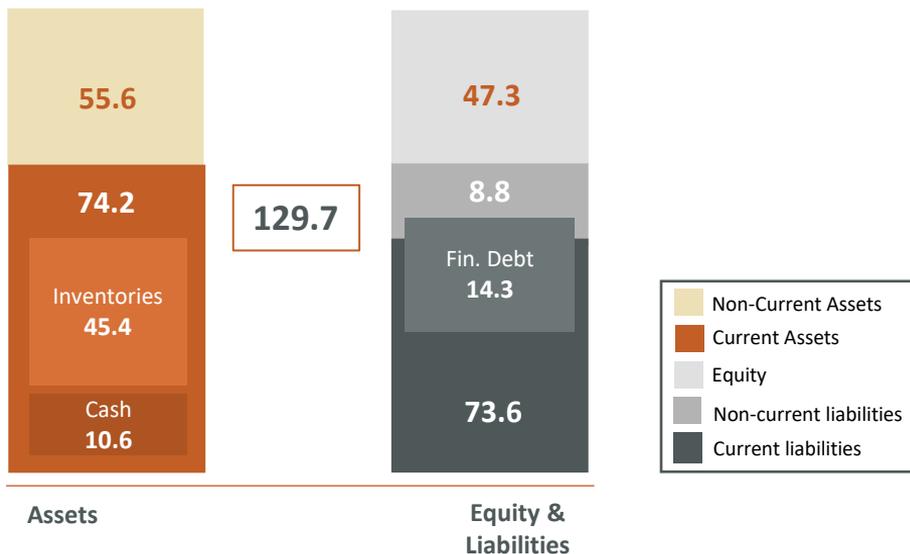
	2025	2024	Change (abs.)	Change (rel.)
Consolidated operating profit (EBIT)	8,458	10,553	- 2,095	- 19.9%
Gain or loss from the net monetary position in accordance with IAS 29	- 1,120	- 1,715	+ 595	+ 34.7%
Exceptional effects	0	- 4,760	+ 4,760	> -100.0%
Financial result and result from equity interests	- 3,383	- 4,622	+ 1,239	+ 26.8%
Consolidated profit before taxes	3,955	- 544	+ 4,499	> +100.0%
Income tax expenses	1,590	708	+ 882	+ 124.6%
Consolidated profit	2,365	- 1,252	+ 3,617	> +100.0%



Balance Sheet (in EURm)

Solid financial structure – equity ratio and dynamic gearing ratio improved again

31.12.2025



Equity ratio

	2025	2024	2023
👍	36.5%	33.9%	32.6%

Net Debt

	2025	2024	2023
👍	3.7 EURm	6.6 EURm	6.8 EURm

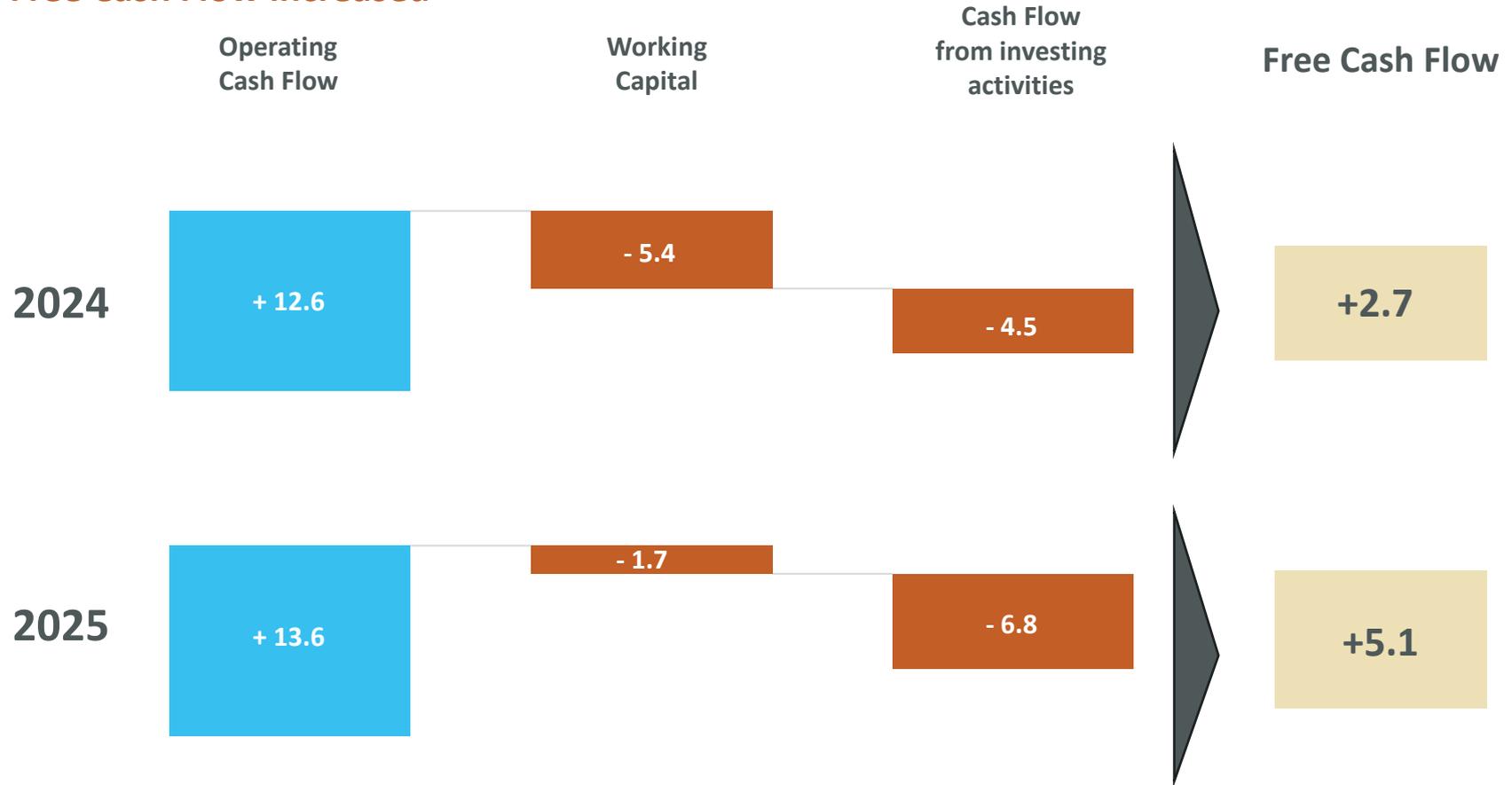
Dynamic gearing ratio

	2025	2024	2023
👍	0.21	0.34	0.43



Cash Flow (in EURm)

Free Cash Flow increased





Dividend

Dividend yield up to 3.0%

Dividend



1 | Dividend proposal of the Executive Board and the Supervisory Board of Berentzen-Gruppe Aktiengesellschaft

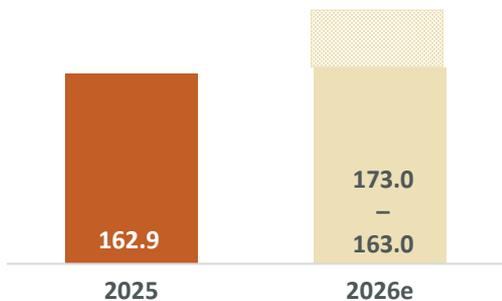
2 | Based on the year end closing price at XETRA



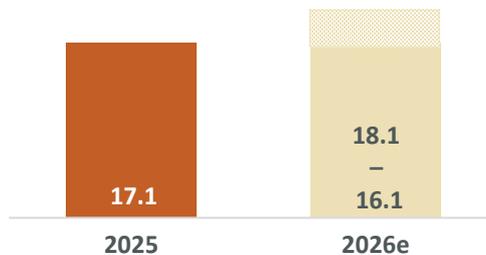
Estimation 2026 (in EURm)

Next steps on our way

Revenues



EBITDA



EBIT





Major projects 2026

First milestones of BERENTZEN EVOLVE 2030





The Berentzen Group

Financial calendar 2026¹

2026	Event
4 February	15. Hamburger Investorentag — HIT
16 February	Preliminary Business Figures for 2025
26 March	Annual Financial Statement and Annual Report 2025
30 April	Interim Report Q1/2026
07 May	Virtual Annual General Meeting
13 August	Group Half-Yearly Financial Report
22 October	Interim Report 9M/2026
23-25 November	Deutsches Eigenkapitalforum 2026

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¹Conference participations will be regularly added and updated on our corporate website





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Executive Board, Berentzen-Gruppe Aktiengesellschaft